

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

BlockFi Inc., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Joint Administration Requested)

AFFIDAVIT OF SERVICE

I, Moheen Ahmad, depose and say that I am employed by Kroll Restructuring Administration LLC (“***Kroll***”), the proposed claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On November 28, 2022, at my direction and under my supervision, employees of Kroll caused the following documents to be served via email on the Core/2002 Email Service List attached hereto as **Exhibit A**:

- Letter Regarding First Day Hearing (the “***First Day Hearing Letter***”), a copy of which is attached hereto as **Exhibit B**
- Debtors’ Motion for Joint Administration [Docket No. 2]
- Debtors’ Motion to Establish Certain Notice, Case Management and Administrative Procedures [Docket No. 3]
- Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Top 50 Unsecured Creditors and Consolidated List of Creditors, (II) Authorizing the Debtors to Redact Certain Personally Identifiable Information of Individual Creditors, Clients, Equity Holders, and Current and Former Employees, (III) Authorizing Client Name Redaction, (IV) Waiving the Requirement to File an Equity List and Provide Notices Directly to Equity Security Holders, and (V) Granting Related Relief [Docket No. 4]
- Debtors’ Motion for Entry of an Order Extending the Time to File Schedules and Statements [Docket No. 5]
- Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Use of Existing Business Forms and Records, (B) Maintain Existing Corporate Bank Accounts and Cash Management System, (C) Pay Prepetition Bank Fees

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal tax identification number, as applicable, are as follows: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors’ service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

Associated with the Cash Management System, and (D) Continue Performance of Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Waiving Certain U.S. Trustee Requirements [Docket No. 7] (***“Debtors’ Bank Motion”***)

- Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Taxes and Fees and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Bankruptcy Code Sections 105(a), 363(b), 507(a)(8) and 521(d) [Docket No. 9] (***“Debtors’ Motion to Pay Taxes and Fees”***)
- Debtors’ Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. Sections 105(a) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit Account as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment [Docket No. 10] (***“Debtors’ Utilities Motion”***)
- Debtors’ Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. Sections 105(A) and 363 (C) Authorizing the Debtors to (I) Continue, Renew, or Supplement Insurance Policies, (II) Pay Insurance Premiums and Related Obligations Thereon, (III) Continue, Renew, or Supplement the Surety Bond Program, and (IV) Granting Related Relief [Docket No. 11] (***“Debtors’ Insurance Motion”***)
- Debtors’ Motion Seeking Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and *Ipso Facto* Protections of the Bankruptcy Code, (II) Granting Related Relief [Docket No. 12]
- Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay or Honor Prepetition Obligations to Certain Claimants and (II) Granting Related Relief [Docket No. 13]
- Debtors’ Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock and (II) Granting Related Relief [Docket No. 14]
- Debtors’ Application for Entry of an Order Authorizing the Appointment of Kroll Restructuring Administration LLC as Claims and Noticing Agent *nunc pro tunc* to the Petition Date [Docket No. 15]
- Debtors’ Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 16]

- Declaration of Mark A. Renzi in Support of Debtors' Chapter 11 Petitions and First-Day Motions [Docket No. 17]
- Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 18]
- Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]
- Debtors' Motion For Entry of an Order (I) Approving the Debtors' Retention Programs and (II) Granting Related Relief [Docket No. 21]
- Notice of Agenda of First Day Matters Scheduled for Hearing on November 29, 2022 at 11:30 a.m. (Eastern Time) [Docket No. 23] ("***Agenda of First Day Matters***")

On November 28, 2022, at my direction and under my supervision, employees of Kroll caused the First Day Hearing Letter, Debtors' Bank Motion and Agenda of First Day Matters to be served via email on the Bank Service List attached hereto as **Exhibit C**.

On November 28, 2022, at my direction and under my supervision, employees of Kroll caused the First Day Hearing Letter, Debtors' Motion to Pay Taxes and Fees and Agenda of First Day Matters to be served by method set forth on the Department of Labor Service List attached hereto as **Exhibit D**; and served by method set forth on the Tax Service List attached hereto as **Exhibit E**.

On November 28, 2022, at my direction and under my supervision, employees of Kroll caused the First Day Hearing Letter, Debtors' Utilities Motion and Agenda of First Day Matters to be served by the method set forth on the Utilities Service List attached hereto as **Exhibit F**.

On November 28, 2022, at my direction and under my supervision, employees of Kroll caused the First Day Hearing Letter, Debtors' Insurance Motion and Agenda of First Day Matters to be served by method set forth on the Insurance Service List attached hereto as **Exhibit G**.

On November 28, 2022, at my direction and under my supervision, employees of Kroll caused the First Day Hearing Letter and Agenda of First Day Matters to be served via facsimile on the Core/2002 Fax Service List attached hereto as **Exhibit H**; and via overnight mail on the Core/2002 Hardcopy Service List attached hereto as **Exhibit I**.

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: November 28, 2022

/s/ Moheen Ahmad
Moheen Ahmad

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on November 28, 2022, by Moheen Ahmad, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ Cindy C. Hosein-Mohan
Notary Public, State of New York
No. 01HO6295177
Qualified in Nassau County
Commission Expires December 30, 2025

Exhibit A

Exhibit A

Core/2002 Email Service List
Served via email

DESCRIPTION	NAME	ADDRESS	EMAIL
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	ANKURA TRUST COMPANY, LLC, AS TRUSTEE FOR THE INDENTURE DATED AS OF FEBRUARY 28, 2022	ATTN: JAMES J. MCGINLEY 140 SHERMAN STREET, 4TH FLOOR FAIRFIELD CT 06824	james.mcginley@ankura.com
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
COUNSEL TO THE DEBTORS	COLE SCHOTZ P.C.	ATTN: FELICE R. YUDKIN, REBECCA W. HOLLANDER, MICHAEL D. SIROTA 25 MAIN STREET HACKENSACK NJ 7601	FYudkin@coleschotz.com RHollander@coleschotz.com Msirota@coleschotz.com
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
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TOP 50 CREDITORS	Name on file	Address on file	Email on file
CO-COUNSEL TO DEBTORS	HAYNES AND BOONE, LLP	ATTN: J. FRASHER MURPHY, JORDAN E. CHAVEZ 2323 VICTORY AVE SUITE 700 DALLAS TX 75219	frasher.murphy@haynesboone.com jordan.chavez@haynesboone.com
CO-COUNSEL TO DEBTORS	HAYNES AND BOONE, LLP	ATTN: KENRIC D. KATTNER, KOURTNEY P. LYDA, RE'NECIA SHERALD 1221 MCKINNEY STREET SUITE 4000 HOUSTON TX 77010	kenric.kattner@haynesboone.com kourtney.lyda@haynesboone.com renecia.sherald@haynesboone.com
CO-COUNSEL TO DEBTORS	HAYNES AND BOONE, LLP	ATTN: RICHARD S. KANOWITZ 30 ROCKEFELLER PLAZA 26TH FLOOR NEW YORK NY 10112	richard.kanowitz@haynesboone.com
TOP 50 CREDITORS	Name on file	Address on file	Email on file
COUNSEL TO ANKURA TRUST COMPANY, LLC AS INDENTURE TRUSTEE	HOGAN LOVELLS US LLP	ATTN: ROBERT A. RIPIN 390 MADISON AVE NEW YORK NY 10017	robert.ripin@hoganlovells.com
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file

Exhibit A

Core/2002 Email Service List
Served via email

DESCRIPTION	NAME	ADDRESS	EMAIL
COUNSEL TO THE DEBTORS	KIRLAND & ELLIS LLP	ATTN: ALEXANDER D. MCCAMON 300 NORTH LASALLE CHICAGO IL 60654	alexander.mccammon@kirkland.com
COUNSEL TO THE DEBTORS	KIRLAND & ELLIS LLP	ATTN: CHRISTINE A. OKIKE, FRANCIS PETRIE, JOSHUA SUSSBERG 601 LEXINGTON AVENUE NEW YORK NY 10022	christine.okike@kirkland.com francis.petrie@kirkland.com jsussberg@kirkland.com
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
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TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY 1850 M ST., NW 12TH FLOOR WASHINGTON DC 20036	kcordry@naag.org
TOP 50 CREDITORS	Name on file	Address on file	Email on file
COUNSEL TO THE STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: JASON B. BINFORD AND ROMA N. DESAI BANKRUPTCY & COLLECTIONS DIVISION P. O. BOX 12548 AUSTIN TX 78711-2548	jason.binford@oag.texas.gov roma.desai@oag.texas.gov public.information@oag.state.tx.us
U.S. TRUSTEE FOR THE DISTRICT OF NEW JERSEY	OFFICE OF THE UNITED STATES TRUSTEE	ATTN: LAUREN BIELSKIE, ESQ., JEFFREY M. SPONDER, ESQ ONE NEWARK CENTER 1085 RAYMOND BOULEVARD, SUITE 2100 NEWARK NJ 07102	Lauren.Bielskie@usdoj.gov jeffrey.m.sponder@usdoj.gov USTPRegion03.NE.ECF@usdoj.gov
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
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TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	SECURITIES & EXCHANGE COMMISSION	ATTN: HANE KIM BROOKFIELD PLACE 200 VESEY STREET, SUITE 400 NEW YORK NY 10281-1022	kimha@SEC.GOV

Exhibit A

Core/2002 Email Service List
Served via email

DESCRIPTION	NAME	ADDRESS	EMAIL
SECURITIES AND EXCHANGE COMMISSION - REGIONAL OFFICE	SECURITIES & EXCHANGE COMMISSION - NY OFFICE	ATTN: BANKRUPTCY DEPT BROOKFIELD PLACE 200 VESEY STREET, STE 400 NEW YORK NY 10281-1022	bankruptcynoticeschr@sec.gov nyrobankruptcy@sec.gov
SECURITIES AND EXCHANGE COMMISSION - REGIONAL OFFICE	SECURITIES & EXCHANGE COMMISSION - PHILADELPHIA OFFICE	ATTN: BANKRUPTCY DEPT ONE PENN CENTER 1617 JFK BLVD, STE 520 PHILADELPHIA PA 19103	secbankruptcy@sec.gov
SECURITIES AND EXCHANGE COMMISSION - HEADQUARTERS	SECURITIES AND EXCHANGE COMMISSION	SECRETARY OF THE TREASURY 100 F. STREET NE WASHINGTON DC 20549	secbankruptcy@sec.gov
TOP 50 CREDITORS	Name on file	Address on file	Email on file
STATE ATTORNEY GENERAL	STATE OF ALASKA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT P.O. BOX 110300 JUNEAU AK 99811-0300	attorney.general@alaska.gov
STATE ATTORNEY GENERAL	STATE OF ARIZONA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 2005 N CENTRAL AVE PHOENIX AZ 85004-2926	aginfo@azag.gov
STATE ATTORNEY GENERAL	STATE OF CALIFORNIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT P.O. BOX 944255 SACRAMENTO CA 94244-2550	bankruptcy@coag.gov
STATE ATTORNEY GENERAL	STATE OF CONNECTICUT ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 165 CAPITOL AVENUE HARTFORD CT 06106	attorney.general@ct.gov denise.mondell@ct.gov
STATE ATTORNEY GENERAL	STATE OF DELAWARE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT CARVEL STATE OFFICE BLDG. 820 N. FRENCH ST. WILMINGTON DE 19801	attorney.general@state.de.us
STATE ATTORNEY GENERAL	STATE OF HAWAII ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 425 QUEEN ST. HONOLULU HI 96813	hawaiiag@hawaii.gov
STATE ATTORNEY GENERAL	STATE OF ILLINOIS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 100 WEST RANDOLPH STREET CHICAGO IL 60601	webmaster@atg.state.il.us
STATE ATTORNEY GENERAL	STATE OF IOWA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 1305 E. WALNUT STREET DES MOINES IA 50319	webteam@ag.iowa.gov
STATE ATTORNEY GENERAL	STATE OF LOUISIANA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT P.O. BOX 94095 BATON ROUGE LA 70804-4095	consumerinfo@ag.state.la.us
STATE ATTORNEY GENERAL	STATE OF MAINE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 6 STATE HOUSE STATION AUGUSTA ME 04333	consumer.mediation@maine.gov

Exhibit A

Core/2002 Email Service List
Served via email

DESCRIPTION	NAME	ADDRESS	EMAIL
STATE ATTORNEY GENERAL	STATE OF MARYLAND ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 200 ST. PAUL PLACE BALTIMORE MD 21202-2202	oag@oag.state.md.us
STATE ATTORNEY GENERAL	STATE OF MASSACHUSETTS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT ONE ASHBURTON PLACE BOSTON MA 02108-1698	ago@state.ma.us
STATE ATTORNEY GENERAL	STATE OF MICHIGAN ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT G. MENNEN WILLIAMS BUILDING, 7TH FLOOR 525 W. OTTAWA ST., P.O. BOX 30212 LANSING MI 48909-0212	miag@michigan.gov
STATE ATTORNEY GENERAL	STATE OF MISSOURI ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT SUPREME COURT BUILDING 207 W. HIGH ST. JEFFERSON CITY MO 65102	attorney.general@ago.mo.gov
STATE ATTORNEY GENERAL	STATE OF MONTANA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 215 N SANDERS, THIRD FLOOR P.O. BOX 201401 HELENA MT 59620-1401	contactdoj@mt.gov
STATE ATTORNEY GENERAL	STATE OF NEBRASKA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 2115 STATE CAPITOL 2ND FL, RM 2115 LINCOLN NE 68509-8920	ago.info.help@nebraska.gov
STATE ATTORNEY GENERAL	STATE OF NEVADA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 100 NORTH CARSON STREET CARSON CITY NV 89701	aginfo@ag.nv.gov
STATE ATTORNEY GENERAL	STATE OF NEW HAMPSHIRE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 33 CAPITOL ST. CONCORD NH 03301	attorneygeneral@doj.nh.gov
STATE ATTORNEY GENERAL	STATE OF NEW JERSEY ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT RJ HUGHES JUSTICE COMPLEX 25 MARKET STREET P.O. BOX 080 TRENTON NJ 08625-0080	askconsumeraffairs@lps.state.nj.us
STATE ATTORNEY GENERAL	STATE OF NORTH DAKOTA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT STATE CAPITOL 600 E BOULEVARD AVE DEPT 125 BISMARCK ND 58505-0040	ndag@nd.gov
STATE ATTORNEY GENERAL	STATE OF OREGON ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 1162 COURT STREET NE SALEM OR 97301	consumer.hotline@doj.state.or.us kelsiecrippen@markowitzherbold.com david.hart@doj.state.or.us anitjindal@markowitzherbold.com harrywilson@markowitzherbold.com

Exhibit A

Core/2002 Email Service List
Served via email

DESCRIPTION	NAME	ADDRESS	EMAIL
STATE ATTORNEY GENERAL	STATE OF SOUTH DAKOTA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 1302 EAST HIGHWAY 14 SUITE 1 PIERRE SD 57501-8501	consumerhelp@state.sd.us
STATE ATTORNEY GENERAL	STATE OF TENNESSEE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT P.O. BOX 20207 NASHVILLE TN 37202-0207	consumer.affairs@tn.gov
STATE ATTORNEY GENERAL	STATE OF UTAH ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT P.O. BOX 142320 SALT LAKE CITY UT 84114-2320	uag@utah.gov
STATE ATTORNEY GENERAL	STATE OF VERMONT ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 109 STATE ST. MONTPELIER VT 05609-1001	ago.bankruptcies@vermont.gov
STATE ATTORNEY GENERAL	STATE OF WEST VIRGINIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT STATE CAPITOL BLDG 1 ROOM E 26 CHARLESTON WV 25305	consumer@wvago.gov
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	Name on file	Address on file	Email on file
STATE ATTORNEY GENERAL	WASHINGTON DC ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 441 4TH STREET, NW WASHINGTON DC 20001	oag@dc.gov
TOP 50 CREDITORS	Name on file	Address on file	Email on file
TOP 50 CREDITORS	WEST REALM SHIRES INC. (FTX US)	ATTN: JOHN J. RAY III 3500 SOUTH DUPONT HIGHWAY DOVER DE 19901	jray@greylockpartnersllc.com
TOP 50 CREDITORS	Name on file	Address on file	Email on file

Exhibit B



Michael D. Sirota
Member
Admitted in NJ and NY

Reply to New Jersey Office
Writer's Direct Line: 201.525.6262
Writer's Direct Fax: 201.678.6262
Writer's E-Mail: msirota@coleschotz.com

Court Plaza North
25 Main Street
P.O. Box 800
Hackensack, NJ 07602-0800
201-489-3000 201-489-1536 fax

—
New York
—
Delaware
—
Maryland
—
Texas
—
Florida

November 28, 2022

To: All Parties-In-Interest

Re: In re BlockFi, Inc.
Case No. 22- (MBK)

Dear Sir/Madam:

Please be advised that on November 28, 2022, BlockFi Inc. and its affiliates (the “**Debtors**”), filed voluntary petitions for relief pursuant to Chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of New Jersey.

A hearing (the “**Hearing**”) on the following motions and applications (collectively, the “**First Day Motions**”) has been scheduled to take place before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, on **November 29, 2022 at 11:30 a.m. (ET)** or as soon thereafter as counsel may be heard:

1. *Debtors’ Motion for Joint Administration;*
2. *Debtors’ Motion to Establish Certain Notice, Case Management and Administrative Procedures;*
3. *Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Top 50 Unsecured Creditors and Consolidated List of Creditors, (II) Authorizing the Debtors to Redact Certain Personally Identifiable Information of Individual Creditors, Clients, Equity Holders, and Current and Former Employees, (III) Authorizing Client Name Redaction, (IV) Waiving the Requirement to File an Equity List and Provide Notices Directly to Equity Security Holders and (V) Granting Related Relief Debtors’ Motion for Entry of an Order Extending the Time to File Schedules and Statements;*
4. *Debtors’ Motion for Entry of an Order Extending the Time to File Schedules and Statements;*
5. *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Use of Existing Business Forms and Records, (B) Maintain Existing Corporate Bank Accounts and Cash Management System, (C) Pay Prepetition Bank Fees Associated with the Cash Management System, and (D) Continue*

Cole Schotz P.C.

To: All Parties-In-Interest
November 28, 2022
Page 2

Performance of Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Waiving Certain U.S. Trustee Requirements;

6. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (B) Continue Employee Benefits Programs and (II) Granting Related Relief;*
7. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Bankruptcy Code §§ 105(a), 363(b), 507(a)(8), and 541(d);*
8. *Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit Account as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment;*
9. *Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a) and 363(c) Authorizing the Debtors to (I) Continue, Renew, or Supplement Insurance Policies, (II) Pay Insurance Premiums and Related Obligations Thereon, (III) Continue, Renew, or Supplement the Surety Bond Program, and (IV) Granting Related Relief;*
10. *Debtors' Motion Seeking Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and Ipso Facto Protections of the Bankruptcy Code, and (II) Granting Related Relief;*
11. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay or Honor Prepetition Obligations to Certain Claimants and (II) Granting Related Relief;*
12. *Debtors' Motion for Entry of Interim and Final Orders (A) Establishing Notification and Hearing Procedures for Certain Transfers of, and Claims of Worthlessness with Respect to, Stock and Preferred Stock and (B) Granting Related Relief*

Copies of the First Day Motions are available on the Debtor's claims and noticing agent website at <https://restructuring.ra.kroll.com/blockfi>. Objections, if any, to the First Day Motions may be made at the Hearing pursuant to Rule 9013-5(d) of the Local Rules of the United States Bankruptcy Court for the District of New Jersey.

Cole Schotz P.C.

To: All Parties-In-Interest
November 28, 2022
Page 3

Parties wishing to participate in the Hearing via Zoom for Government must consult Judge Kaplan's website, <http://www.njb.uscourts.gov/BlockFi>, for instructions on how to attend the hearing.

Please be guided accordingly.

Very truly yours,

/s/ Michael Sirota

Michael Sirota

Enclosures

Exhibit C

Exhibit C

Banks Service List
Served via email

NAME	NOTICE NAME	EMAIL
BCB BANK	ISABELLE HEATLEY	isabelle@bcbgroup.io
CAPITAL UNION BANK	LUDOVIC CHECHIN-LAURANS	lcl@capitalunionbank.com
FOMOpay	FOMOpay	huimin.loh@fomopay.com
SIGNATURE BANK	DAVID D'AMICO	ddamico@signatureny.com
SILICON VALLEY BANK	AMANDA STROBEL	fintecheast@svb.com
SILVERGATE	TED STEINGRABER	ted.steingraber@blockfi.com

Exhibit D

Exhibit D
Department of Labor Service List
Served as set forth below

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
ALABAMA DEPARTMENT OF LABOR	FITZGERALD WASHINGTON, COMMISSIONER						tiphotline@labor.alabama.gov	Email
ALASKA DEPARTMENT OF LABOR AND WORKFORCE DEVELOPMENT	HEIDI DRYGAS, COMMISSIONER	P.O. BOX 11149		JUNEAU	AK	99811-1149		Overnight Mail
ARKANSAS DEPARTMENT OF LABOR	LEON JONES, JR, DIRECTOR OF LABOR						asklabor@arkansas.gov	Email
COLORADO DEPARTMENT OF LABOR AND EMPLOYMENT	Attn President or General Counsel	ELLEN GOLOMBEK EXECUTIVE DIRECTOR	633 17TH ST SUITE 201	DENVER	CO	80202-3660		Overnight Mail
CONNECTICUT DEPARTMENT OF LABOR	Attn President or General Counsel	SHARON PALMER COMMISSIONER	200 FOLLY BROOK BLVD	WETHERSFIELD	CT	06109-1114		Overnight Mail
DELAWARE DEPARTMENT OF LABOR	Attn President or General Counsel	JOHN MCMAHON JR SECRETARY OF LABOR	4425 N MARKET ST 4TH FL	WILMINGTON	DE	19802		Overnight Mail
DEPARTMENT OF EMPLOYMENT SERVICES	Attn President or General Counsel	DEBORAH A CARROLL DIRECTOR	4058 MINNESOTA AVE NE	WASHINGTON	DC	20019		Overnight Mail
DIVISION OF LABOR STANDARDS ENFORCEMENT AND THE OFFICE OF THE LABOR COMMISSIONER	Attn President or General Counsel	JULIE SU STATE LABOR COMMISSIONER	455 GOLDEN GATE AVENUE 9TH FL	SAN FRANCISCO	CA	94102-7004		Overnight Mail
FLORIDA DIVISION OF WORKFORCE SERVICES	Attn President or General Counsel	TOM CLENDENNING DIRECTOR	107 EAST MADISON STREET	TALLAHASSEE	FL	32399		Overnight Mail
GEORGIA DEPARTMENT OF LABOR	Attn President or General Counsel	SUSSEX PLACE ROOM 600	148 ANDREW YOUNG INTERNATIONAL BLVD NE	ATLANTA	GA	30303		Overnight Mail
HAWAII DEPARTMENT OF LABOR & INDUSTRIAL RELATIONS	Attn President or General Counsel	PRINCESS RUTH KEELIKOLANI BUILDING	830 PUNCHBOWL STREET ROOM 321	HONOLULU	HI	96813		Overnight Mail
IDAH0 DEPARTMENT OF LABOR	Attn President or General Counsel	KENNETH EDMUNDS DIRECTOR	317 W MAIN ST	BOISE	ID	83735-0001		Overnight Mail
ILLINOIS DEPARTMENT OF LABOR	Attn President or General Counsel	HUGO CHAVIANO DIRECTOR	160 N LASALLE ST 13TH FL SUITE C1300	CHICAGO	IL	60601		Overnight Mail
INDIANA DEPARTMENT OF LABOR	Attn President or General Counsel	INDIANA GOVERNMENT CENTER SOUTH	402 W WASHINGTON STREET ROOM W395	INDIANAPOLIS	IN	46204		Overnight Mail
INDUSTRIAL COMMISSION OF ARIZONA	Attn President or General Counsel	KAREN AXSOM DIRECTOR	800 WEST WASHINGTON STREET	PHOENIX	AZ	85007		Overnight Mail
IOWA LABOR SERVICES DIVISION	Attn President or General Counsel	MICHAEL MAURO LABOR COMMISSIONER	1000 EAST GRAND AVENUE	DES MOINES	IA	50319-0209		Overnight Mail
KANSAS DEPARTMENT OF LABOR	Attn President or General Counsel	LANA GORDON SECRETARY	401 SW TOPEKA BLVD	TOPEKA	KS	66603-3182		Overnight Mail
KENTUCKY LABOR CABINET	Attn President or General Counsel	LARRY L ROBERTS SECRETARY	1047 US HWY 127 SOUTH SUITE 4	FRANKFORT	KY	40601-4381		Overnight Mail
LOUISIANA WORKFORCE COMMISSION	CURT EYSINK, EXECUTIVE DIRECTOR	P.O. BOX 94094	BATON ROUGE	LA	70804-9094			Overnight Mail
MAINE DEPARTMENT OF LABOR	Attn President or General Counsel	JEANNE PAQUETTE COMMISSIONER	54 STATE HOUSE STATION DRIVE	AUGUSTA	ME	4333		Overnight Mail
MARYLAND DEPARTMENT OF LABOR LICENSING AND REGULATION	Attn President or General Counsel	KELLY M SCHULZ SECRETARY	500 N CALVERT STREET SUITE 401	BALTIMORE	MD	21202		Overnight Mail
MASSACHUSETTS EXECUTIVE OFFICE OF LABOR & WORKFORCE DEVELOPMENT	Attn President or General Counsel	RONALD WALKER II SECRETARY	ONE ASHBURTON PLACE RM 2112	BOSTON	MA	02108		Overnight Mail
MASSACHUSETTS FAIR LABOR DIVISION OFFICE OF THE ATTORNEY GENERAL	Attn President or General Counsel	CYNDI MARK CHIEF	ONE ASHBURTON PLACE	BOSTON	MA	02108		Overnight Mail
MICHIGAN DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS (LARA)	Attn President or General Counsel	MIKE ZIMMER DIRECTOR	611 W OTTAWA	LANSING	MI	48909		Overnight Mail
MINNESOTA DEPARTMENT OF LABOR AND INDUSTRY	Attn President or General Counsel	KEN PETERSON COMMISSIONER	443 LAFAYETTE ROAD NORTH	ST PAUL	MN	55155		Overnight Mail
MISSISSIPPI DEPARTMENT OF EMPLOYMENT SECURITY	MARK HENRY, EXECUTIVE DIRECTOR	1235 ECHELON PARKWAY	JACKSON	MS	39215-1699			Overnight Mail
MISSOURI LABOR AND INDUSTRIAL RELATIONS COMMISSION	RYAN MCKENNA, DIRECTOR	3315 W. TRUMAN BOULEVARD	JEFFERSON CITY	MO	65102-0504			Overnight Mail
MONTANA DEPARTMENT OF LABOR AND INDUSTRY	PAM BUCY, COMMISSIONER	P.O. BOX 1728	HELENA	MT	59624-1728			Overnight Mail
NEBRASKA DEPARTMENT OF LABOR	JOHN ALBIN, COMMISSIONER	550 SOUTH 16TH STREET	LINCOLN	NE	68508-4600			Overnight Mail
NEVADA DEPARTMENT OF BUSINESS AND INDUSTRY	Attn President or General Counsel	SHANNON CHAMBERS COMMISSIONER	555 E WASHINGTON AVE SUITE 4100	LAS VEGAS	NV	89101-1050		Overnight Mail
NEW HAMPSHIRE DEPARTMENT OF LABOR	Attn President or General Counsel	STATE OFFICE PARK SOUTH	CONCORD	NH	03301			Overnight Mail
NEW JERSEY DEPARTMENT OF LABOR AND WORKFORCE DEVELOPMENT	HAROLD J. WIRTHS, COMMISSIONER	#1 JOHN FITCH PLAZA, 13TH FL, SUITE D	TRENTON	NJ	08625-0110			Overnight Mail
NEW MEXICO DEPARTMENT OF WORK FORCE SOLUTIONS	CELINA BUSSEY, SECRETARY	P.O. BOX 1928	ALBUQUERQUE	NM	87102-1928			Overnight Mail
NEW YORK DEPARTMENT OF LABOR	Attn President or General Counsel	STATE OFFICE BLDG 12	WA HARRIMAN CAMPUS	ALBANY	NY	12240		Overnight Mail
NORTH CAROLINA DEPARTMENT OF LABOR	Attn President or General Counsel	CHERIE K BERRY COMMISSIONER	4 WEST EDENTON STREET	RALEIGH	NC	27699		Overnight Mail
NORTH DAKOTA DEPARTMENT OF LABOR	Attn President or General Counsel	STATE CAPITOL BUILDING	600 EAST BOULEVARD AVE DEPT 406	BISMARCK	ND	58505-0340		Overnight Mail
OHIO DEPARTMENT OF COMMERCE	Attn President or General Counsel	JAQUELINE T WILLIAMS COMMISSIONER	77 SOUTH HIGH STREET 22ND FLOOR	COLUMBUS	OH	43215		Overnight Mail
OKLAHOMA DEPARTMENT OF LABOR	Attn President or General Counsel	MARK COSTELLO COMMISSIONER	3017 N STILES AVENUE SUITE 100	OKLAHOMA CITY	OK	73105-5212		Overnight Mail
OREGON BUREAU OF LABOR AND INDUSTRIES	Attn President or General Counsel	BRAD AVAKIAN COMMISSIONER	800 NE OREGON ST 1045	PORTLAND	OR	97232		Overnight Mail
PENNSYLVANIA DEPARTMENT OF LABOR AND INDUSTRY	Attn President or General Counsel	1700 LABOR AND INDUSTRY BLDG	7TH AND FORSTER STREETS	HARRISBURG	PA	17120		Overnight Mail
RHODE ISLAND DEPARTMENT OF LABOR AND TRAINING	Attn President or General Counsel	SCOTT R JENSEN DIRECTOR	1511 PONTIAC AVENUE	CRANSTON	RI	02920		Overnight Mail
SOUTH CAROLINA DEPARTMENT OF LABOR, LICENSING & REGULATIONS	RICHELE TAYLOR, DIRECTOR	P.O. BOX 11329	COLUMBIA	SC	29211-1329			Overnight Mail
SOUTH DAKOTA DEPARTMENT OF LABOR AND REGULATION	Attn President or General Counsel	MARCIA HULTMAN SECRETARY	700 GOVERNORS DRIVE	PIERRE	SD	57501-2291		Overnight Mail
TENNESSEE DEPART OF LABOR & WORKFORCE DEVELOPMENT	Attn President or General Counsel	BURNS PHILLIPS COMMISSIONER	220 FRENCH LANDING DRIVE	NASHVILLE	TN	37243		Overnight Mail
TEXAS WORKFORCE COMMISSION	Attn President or General Counsel	RONALD G CONGLETON COMMISSIONER REPRESENTING LABOR	101 EAST 15TH ST	AUSTIN	TX	78778		Overnight Mail
UTAH LABOR COMMISSION	Attn President or General Counsel	SHERRIE HAYASHI COMMISSIONER	160 E 300 S SUITE 300	SALT LAKE CITY	UT	84111		Overnight Mail
VERMONT DEPARTMENT OF LABOR	ROSE LUCENTI, DIRECTOR OF WORKFORCE DEV	5 GREEN MOUNTAIN DRIVE	MONTPELIER	VT	05601-0488			Overnight Mail
VIRGINIA DEPARTMENT OF LABOR AND INDUSTRY	Attn President or General Counsel	MAIN STREET CENTRE	600 EAST MAIN STREET SUITE 207	RICHMOND	VA	23219		Overnight Mail
WASHINGTON DEPARTMENT OF LABOR AND INDUSTRIES	JOEL SACKS, DIRECTOR	P.O. BOX 44000	OLYMPIA	WA	98504-4001			Overnight Mail
WEST VIRGINIA DIVISION OF LABOR	Attn President or General Counsel	STATE CAPITOL COMPLEX 749B	BUILDING 6 1900 KANAWHA BLVD	CHARLESTON	WV	25305		Overnight Mail
WISCONSIN DEPARTMENT OF WORKFORCE DEVELOPMENT	REGGIE NEWSON, SECRETARY	201 E. WASHINGTON AVE., #A400	MADISON	WI	53707-7946			Overnight Mail
WYOMING DEPARTMENT OF WORKFORCE SERVICE	Attn President or General Counsel	JOAN K EVANS DIRECTOR	1510 EAST PERSHING BLVD	CHEYENNE	WY	82002		Overnight Mail

Exhibit E

Exhibit E
Tax Service List
Served as set forth below

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
ALABAMA DEPARTMENT OF REVENUE	Attn President or General Counsel	GORDON PERSONS BLDNG	50 NORTH RIPLEY STREET	MONTGOMERY	AL	36104		Overnight Mail
ALASKA DEPARTMENT OF REVENUE	STATE OFFICE BUILDING	333 WILLOUGHBY AVENUE 11TH FLOOR	P.O. BOX 110410	JUNEAU	AK	99811-0410		Overnight Mail
ARIZONA DEPARTMENT OF REVENUE	Attn President or General Counsel	1600 W MONROE ST		PHOENIX	AZ	85007-2650		Overnight Mail
ARKANSAS DEPT OF FINANCE AND ADMIN	Attn President or General Counsel	1509 WEST 7TH STREET		LITTLE ROCK	AR	72201		Overnight Mail
CA STATE BOARD OF EQUALIZATION	Attn President or General Counsel	15350 SHERMAN WAY 250 VAN NUYS		VAN NUYS	CA	91406		Overnight Mail
COLORADO DEPARTMENT OF REVENUE	Attn President or General Counsel	1375 SHERMAN ST		DENVER	CO	80261		Overnight Mail
COMMONWEALTH OF PUERTO RICO	ATTN: BANKRUPTCY DEPARTMENT	APARTADO 9020192		SAN JUAN	PA	00902-0192		Overnight Mail
CONNECTICUT DEPT OF REV SERVICES	Attn President or General Counsel	25 SIGOURNEY STREET		HARTFORD	CT	6106		Overnight Mail
DELAWARE DIVISION OF REVENUE	Attn President or General Counsel	CARVEL STATE OFFICE BUILDING	820 NORTH FRENCH STREET	WILMINGTON	DE	19801		Overnight Mail
ENVY PROTECTION AGENCY REGION 1	Attn President or General Counsel	5 POST OFFICE SQUARE SUITE 100		BOSTON	MA	02109-3912		Overnight Mail
ENVY PROTECTION AGENCY REGION 10	Attn President or General Counsel	1200 SIXTH AVENUE, SUITE 900		SEATTLE	WA	98101		Overnight Mail
ENVY PROTECTION AGENCY REGION 2	Attn President or General Counsel	290 BROADWAY		NEW YORK	NY	10007-1866		Overnight Mail
ENVY PROTECTION AGENCY REGION 3	Attn President or General Counsel	1650 ARCH STREET		PHILADELPHIA	PA	19103-2029		Overnight Mail
ENVY PROTECTION AGENCY REGION 4	Attn President or General Counsel	ATLANTA FEDERAL CENTER	61 FORSYTH ST	ATLANTA	GA	30303-3104		Overnight Mail
ENVY PROTECTION AGENCY REGION 5	Attn President or General Counsel	77 WEST JACKSON BOULEVARD		CHICAGO	IL	60604-3507		Overnight Mail
ENVY PROTECTION AGENCY REGION 6	Attn President or General Counsel	1445 ROSS AVENUE SUITE 1200		DALLAS	TX	75202-2733		Overnight Mail
ENVY PROTECTION AGENCY REGION 7	Attn President or General Counsel	11201 RENNER BLVD.		LENEXA	KS	666219		Overnight Mail
ENVY PROTECTION AGENCY REGION 8	Attn President or General Counsel	1595 WYNKOOP ST.		DENVER	CO	80202-1129		Overnight Mail
ENVY PROTECTION AGENCY REGION 9	Attn President or General Counsel	75 HAWTHORNE STREET		SAN FRANCISCO	CA	94105		Overnight Mail
FLORIDA DEPARTMENT OF REVENUE	Attn President or General Counsel	5050 WEST TENNESSEE STREET		TALLAHASSEE	FL	32399-0100		Overnight Mail
GEORGIA DEPARTMENT OF REVENUE	Attn President or General Counsel	1800 CENTURY CENTER BLVD NE		ATLANTA	GA	30345		Overnight Mail
HAWAII DEPARTMENT OF TAXATION							taxpayer.services@hawaii.gov	Email
IDAHO STATE TAX COMMISSION	Attn President or General Counsel	800 PARK BLVD PLAZA IV		BOISE	ID	83712-7742		Overnight Mail
ILLINOIS DEPARTMENT OF REVENUE	PO BOX 1040			GALESBURG	IL	61402-1040		Overnight Mail
INDIANA DEPARTMENT OF REVENUE	Attn President or General Counsel	1025 WIDENER LN		SOUTH BEND	IN	46614		Overnight Mail
IOWA DEPARTMENT OF REVENUE AND FINANCE	PO BOX 10471			DES MOINES	IA	50306-0471		Overnight Mail
KANSAS DEPARTMENT OF REVENUE	Attn President or General Counsel	915 SW HARRISON ST 300		TOPEKA	KS	66612		Overnight Mail
KENTUCKY REVENUE CABINET	Attn President or General Counsel	501 HIGH STREET		FRANKFORT	KY	40620		Overnight Mail
LOUISIANA DEPARTMENT OF REVENUE	Attn President or General Counsel	617 NORTH THIRD STREET		BATON ROUGE	LA	70821-0201		Overnight Mail
MAINE REVENUE SERVICES	COMPLIANCE DIVISION	PO BOX 9107		AUGUSTA	ME	04332-9107		Overnight Mail
MARYLAND STATE COMPTROLLER							mdcomptroller@comp.state.md.us	Email
MASSACHUSETTS DEPARTMENT OF REVENUE	Attn President or General Counsel	436 DWIGHT STREET		SPRINGFIELD	MA	1103		Overnight Mail
MICHIGAN DEPARTMENT OF TREASURY	Attn President or General Counsel	430 W ALLEGAN ST		LANSING	MI	48933		Overnight Mail
MINNESOTA DEPARTMENT OF REVENUE	Attn President or General Counsel	600 NORTH ROBERT ST		ST. PAUL	MN	55101		Overnight Mail
MISSISSIPPI TAX COMMISSION	P.O. BOX 22808			JACKSON	MS	39225-2808		Overnight Mail
MISSOURI DEPARTMENT OF REVENUE	Attn President or General Counsel	HARRY S TRUMAN STATE OFFICE BUILDING	301 WEST HIGH STREET	JEFFERSON CITY,	MO	65101		Overnight Mail
MONTANA DEPARTMENT OF REVENUE	Attn President or General Counsel	MITCHELL BUILDING	125 N ROBERTS	HELENA	MT	59604-5805		Overnight Mail
MONTANA DEPARTMENT OF REVENUE	MITCHELL BUILDING,	125 N. ROBERTS,	P.O. BOX 5805	HELENA	MT	59604-5805		Overnight Mail
NEBRASKA DEPARTMENT OF REVENUE	Attn President or General Counsel	NEBRASKA STATE OFFICE BUILDING	301 CENTENNIAL MALL SOUTH	LINCOLN	NE	68508		Overnight Mail
NEVADA DEPARTMENT OF TAXATION	Attn President or General Counsel	1550 COLLEGE PARKWAY	SUITE 115	CARSON CITY	NV	89706		Overnight Mail
NEW HAMPSHIRE DEPARTMENT OF REVENUE - ADMINISTRATION UNIT	109 PLEASANT STREET	P.O. BOX 457		CONCORD	NH	03302-0457		Overnight Mail
NEW JERSEY DEPARTMENT OF TREASURY	P.O. BOX 002			TRENTON	NJ	08625-0002		Overnight Mail
NEW MEXICO DEPT OF TAXATION AND REV	Attn President or General Counsel	1100 SOUTH ST FRANCIS DRIVE		SANTA FE	NM	87504		Overnight Mail
NEW YORK DEPT OF TAXATION & FINANCE	Attn President or General Counsel	BANKRUPTCY SECTION PO BOX 5300		ALBANY	NY	12205-0300		Overnight Mail
NORTH CAROLINA DEPARTMENT OF REVENUE	PO BOX 25000			RALEIGH	NC	27640-0640		Overnight Mail
NORTH DAKOTA STATE TAX DEPARTMENT	Attn President or General Counsel	600 E BOULEVARD AVE		BRISMARCK	ND	58505-0599		Overnight Mail
OHIO DEPARTMENT OF TAXATION	PO BOX 530			COLUMBUS	OH	43216-0530		Overnight Mail
OKLAHOMA TAX COMMISSION	Attn President or General Counsel	CONNORS BUILDING	2501 NORTH LINCOLN BOULEVARD	OKLAHOMA CITY	OK	73194		Overnight Mail
OREGON DEPARTMENT OF REVENUE	Attn President or General Counsel	955 CENTER ST NE		SALEM	OR	97301-2555		Overnight Mail
PENNSYLVANIA DEPARTMENT OF REVENUE	OFFICE OF CHIEF COUNSEL	PO BOX 281061		HARRISBURG	PA	17128		Overnight Mail
PUERTO RICO DEPARTMENT OF THE TREASURY	PO BOX 9024140			SAN JUAN	PR	00902-4140		Overnight Mail
RHODE ISLAND DEPARTMENT OF REVENUE	Attn President or General Counsel	ONE CAPITOL HILL		PROVIDENCE	RI	2908		Overnight Mail
SOUTH CAROLINA DEPARTMENT OF REVENUE	PO BOX 12265			COLUMBIA	SC	29211		Overnight Mail
SOUTH DAKOTA DEPARTMENT OF REVENUE	Attn President or General Counsel	445 E CAPITOL AVENUE		PIERRE	SD	57501		Overnight Mail
TENNESSEE DEPARTMENT OF REVENUE	Attn President or General Counsel	500 DEADERICK STREET ANDREW JACKSON BUILDING		NASHVILLE	TN	37242		Overnight Mail
TEXAS DEPARTMENT OF REVENUE	CAPITOL STATION	P.O. BOX 13528		AUSTIN	TX	78711-3528		Overnight Mail
UTAH DEPARTMENT OF REVENUE	Attn President or General Counsel	210 NORTH 1950 WEST		SALT LAKE CITY	UT	84134		Overnight Mail
VERMONT DEPARTMENT OF TAXES	Attn President or General Counsel	133 STATE STREET		MONTPELLER	VT	5602		Overnight Mail
VIRGINIA DEPARTMENT OF REVENUE	VIRGINIA DEPARTMENT OF TAXATION OFFICE OF CUSTOMER SERVICE	P.O. BOX 1115		RICHMOND	VA	23218-1115		Overnight Mail
WASHINGTON DC OFFICE OF TAX AND REVENUE							taxhelp@dc.gov	Email
WASHINGTON DEPARTMENT OF REVENUE	TAXPAYER ACCOUNT ADMINISTRATION	P.O. BOX 47476		OLYMPIA	WA	98504-7476		Overnight Mail
WEST VIRGINIA DEPARTMENT OF REVENUE	Attn President or General Counsel	ATTN LEGAL DIVISION	1001 LEE STREET EAST	CHARLESTON	WV	25301		Overnight Mail
WISCONSIN DEPARTMENT OF REVENUE	CUSTOMER SERVICE BUREAU	P.O. BOX 8949		MADISON	WI	53708-8949		Overnight Mail
WYOMING DEPARTMENT OF REVENUE	Attn President or General Counsel	122 WEST 25TH STREET	2ND FLOOR WEST	CHEYENNE	WY	82002-0110		Overnight Mail

Exhibit F

NAME	NOTICE NAME	ADDRESS 1	CITY	STATE	POSTAL CODE	EMAIL	Method of Service
AT&T	ATTN: PETER SAVULICH	PO BOX 6463	CAROL STREAM	IL	60197	ps9343@att.com	Overnight Mail and Email
AT&T	Attn President or General Counsel	208 S Akard St	Dallas	TX	75202		Overnight Mail
COGENT COMMUNICATIONS	ATTN: JARED ROSWADOWSKY	2450 N STREET NW	WASHINGTON	DC	20037	jroswadowsky@cogentco.com	Overnight Mail and Email
CROWN CASTLE	ATTN: MATT YAVORSKI	2000 CORPORATE DRIVE	CANONSBURG	PA	15317	matt.yavorski@crowncastle.com	Overnight Mail and Email
PAPERLESS INC.	ATTN: MEG HIRSCHFIELD	115 BROADWAY SUITE 1203	NEW YORK	NY	10006	meg@paperlesspost.com	Overnight Mail and Email

Exhibit G

Exhibit G
Insurance Service List
Served as set forth below

NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE	COUNTRY	EMAIL	METHOD OF SERVICE
ACE AMERICAN INSURANCE CO. (CHUBB)	ATTN: VIN MILANO							vin.milano@chubb.com	Email
Aon Risk Solutions	The Aon Centre	The Aon Centre	The LeadenhallBld 122 Leadenhall St	London		EC3V 4AN	United Kingdom		Overnight Mail
ATLANTIC SPECIALTY INSURANCE CO	605 HIGHWAY 169 N	605 HIGHWAY 169 N		PLYMOUTH	MN	55441			Overnight Mail
AXIS INSURANCE								notices@axiscapital.com	Email
AXIS INSURANCE COMPANY	ATTN: PAUL O'DONNELL							paul.odonnell@axiscapital.com	Email
AXIS INSURANCE COMPANY - A+								notices@axiscapital.com	Email
RELM INSURANCE	ATTN: JOSEPH ZIOLKOWSKI							jziolkowski@relminsurace.com	Email
Scott Bond Services	1302 Old Graves Mill Road	1302 Old Graves Mill Road		Lynchburg	VA	24502			Overnight Mail
Scottsdale Insurance Co	Attn President or General Counsel	18700 North Hayden Rd		Scottsdale	AZ	85255			Overnight Mail
TRINET	ATTN: WHITNEY FERNANDEZ							whitney.fernandez@trinet.com	Email
WESTCHESTER SURPLUS LINES INS CO	ONE NORTH FRANKLIN	ONE NORTH FRANKLIN	SUITE 3500	CHICAGO	IL	60606			Overnight Mail

Exhibit H

Exhibit H

Core/2002 Fax Service List
Served via facsimile

NAME	NOTICE NAME	FAX
COLE SCHOTZ P.C.	ATTN: FELICE R. YUDKIN, REBECCA W. HOLLANDER, MICHAEL D. SIROTA	201-489-1536
COMMONWEALTH OF PUERTO RICO	ATTN: BANKRUPTCY DEPARTMENT	787-729-2059
ENVIRONMENTAL PROTECTION AGENCY	ATTN BANKRUPTCY DIVISION	212-637-3526
HAYNES AND BOONE, LLP	ATTN: KENRIC D. KATTNER, KOURTNEY P. LYDA, RE'NECIA SHERALD	713-547-2600
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	855-235-6787
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	855-235-6787
KIRLAND & ELLIS LLP	ATTN: CHRISTINE A. OKIKE, FRANCIS PETRIE, JOSHUA SUSSBERG	212-446-4900
KIRLAND & ELLIS LLP	ATTN: ALEXANDER D. MCCAMON	312-862-2200
NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY	202-331-1427
OFFICE OF THE UNITED STATES TRUSTEE	ATTN: LAUREN BIELSKIE, ESQ., JEFFREY M. SPONDER, ESQ	973-645-5993
PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	717-787-8242
STATE OF ALABAMA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	334-242-2433
STATE OF ALASKA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	907-465-2075
STATE OF ARIZONA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	602 542-4085
STATE OF ARKANSAS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	501-682-8084
STATE OF CALIFORNIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	916-323-5341
STATE OF COLORADO ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	720-508-6030
STATE OF CONNECTICUT ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	860-808-5387
STATE OF DELAWARE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	302-577-6630
STATE OF FLORIDA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	850-488-4872
STATE OF GEORGIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	404-657-8733
STATE OF HAWAII ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	808-586-1239
STATE OF IDAHO ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	208-854-8071
STATE OF IOWA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	515-281-4209
STATE OF KANSAS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	785 296-6296
STATE OF KENTUCKY ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	502-564-2894
STATE OF LOUISIANA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	225-326-6499

Exhibit H

Core/2002 Fax Service List

Served via facsimile

NAME	NOTICE NAME	FAX
STATE OF MICHIGAN ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	517 373-3042
STATE OF MISSOURI ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	573-751-0774
STATE OF MONTANA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	406 444-3549
STATE OF NEBRASKA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	402 471-3297
STATE OF NEVADA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	775 684-1108
STATE OF NEW HAMPSHIRE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	603-271-2110
STATE OF NEW JERSEY ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	609-292-3508
STATE OF NEW MEXICO ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	505 827-5826
STATE OF NEW YORK ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	866-413-1069
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	919 716-6750
STATE OF NORTH DAKOTA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	701-328-2226
STATE OF OKLAHOMA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	405 521-6246
STATE OF OREGON ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	503 378-4017
STATE OF SOUTH DAKOTA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	605-773-4106
STATE OF TENNESSEE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	615 741-3334
STATE OF UTAH ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	801 538-1121
STATE OF VERMONT ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	802-304-1014
STATE OF VIRGINIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	804-225-4378
STATE OF WEST VIRGINIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	304-558-0140
STATE OF WISCONSIN ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	608-267-2223
STATE OF WYOMING ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	307 777-6869
WASHINGTON DC ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	202 347-8922

Exhibit I

Core/2002 Hardcopy Service List
Served via overnight mail

NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
ANKURA TRUST COMPANY LLC	ATTN GENERAL COUNSEL	140 SHERMAN STREET	4TH FLOOR	FAIRFIELD	CT	06824
ENVIRONMENTAL PROTECTION AGENCY	ATTN GENERAL COUNSEL	OFFICE OF GENERAL COUNSEL 2310A	1200 PENNSYLVANIA AVE NW 2310A	WASHINGTON	DC	20460
STATE OF ALABAMA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	P.O. BOX 300152		MONTGOMERY	AL	36130-0152
STATE OF ARKANSAS AG	ATTN BANKRUPTCY DEPT	323 CENTER ST	STE 200	LITTLE ROCK	AR	72201-2610
STATE OF MAINE AG	ATTN BANKRUPTCY DEPT	6 STATE HOUSE STATION		AUGUSTA	ME	04333-
STATE OF MINNESOTA AG	ATTN BANKRUPTCY DEPT	1400 BREMER TOWER	445 MINNESOTA ST	ST PAUL	MN	55101-2131
STATE OF MISSISSIPPI AG	ATTN BANKRUPTCY DEPT	WALTER SILLERS BUILDING	550 HIGH ST STE 1200 PO BOX 220	JACKSON	MS	39201
STATE OF OHIO AG	ATTN BANKRUPTCY DEPT	30 E BROAD ST 14TH FL		COLUMBUS	OH	43215
STATE OF RHODE ISLAND AG	ATTN BANKRUPTCY DEPT	150 SOUTH MAIN ST		PROVIDENCE	RI	02903
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	P.O. BOX 11549		COLUMBIA	SC	29211-1549
STATE OF TENNESSEE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	P.O. BOX 20207		NASHVILLE	TN	37202-0207
STATE OF WASHINGTON AG	ATTN BANKRUPTCY DEPT	1125 WASHINGTON ST SE	PO BOX 40100	OLYMPIA	WA	98504-0100
STATE OF WISCONSIN ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	WISCONSIN DEPARTMENT OF JUSTICE	STATE CAPITOL RM 114 E PO BOX 7857	MADISON	WI	53707-7857
UNITED STATES OF AMERICA AG	ATTN BANKRUPTCY DEPT	US DEPT OF JUSTICE	950 PENNSYLVANIA AVE NW	WASHINGTON	DC	20530-0001
USA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPT	US DEPT OF JUSTICE	950 PENNSYLVANIA AVE NW	WASHINGTON	DC	20530-0001